



WEALTH MANAGEMENT

NAVIGATING OUR FUTURE

WEDNESDAY JUNE 15<sup>TH</sup> 2011  
BRITISH COLONIAL HILTON | NASSAU, BAHAMAS

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## Six Information Packed Sessions!

- » **Doing Business in Latin America:** Get the Inside Track
- » **Compliance Issues in Emerging Markets:** Learn the Ropes
- » **Financial Opportunities in the Maritime Industry:** Dive In
- » **SMART Funds within Trusts and Corporate structures:** Get Smart
- » **Settlor Directed Trusts:** The Whys and Wherefores
- » **A Look Ahead -- Where Will the Industry be in Five Years:** Peer into the Future

## Registration Fee: \$500.00

Please make cheque payable to *The Nassau Conference* and mail, along with a copy of your registration form, to:

Anastacia Johnson, The Nassau Conference  
Association of International Banks  
& Trust Companies in The Bahamas (AIBT)  
P. O. Box N-7880, Nassau, The Bahamas

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# AGENDA

## JUNE 15, 2011

7:30 AM – 8:55 AM	<b>REGISTRATION &amp; CONTINENTAL BREAKFAST</b>
8:55 AM	<b>WELCOME REMARKS</b> Andrew Law, Chairman, The Nassau Conference
9:00 AM	<b>OPENING REMARKS</b> The Hon. Zhivargo S. Laing, M.P., Minister of State for Finance
9:10 AM	<b>DOING BUSINESS IN LATIN AMERICA</b> Patrick Feuz, Julius Baer James Hoar, EFG Bank & Trust (Bahamas) Ltd. Ronny Siev, Credit Agricole Suisse (Bahamas) Ltd.
10:10 AM	<b>COMPLIANCE ISSUES IN EMERGING MARKETS</b> Daniel Soto, Ally Financial, Inc. Cheryl Bazard, Bazard & Co. Chambers at Law Mildred Johnson, The Hongkong and Shanghai Banking Corporation Limited
11:00 AM	<b>COFFEE BREAK</b>
11:10 AM	<b>FINANCIAL OPPORTUNITIES IN THE MARITIME INDUSTRY</b>
NOON	<b>LUNCH AND PRESENTATION:</b> The Opportunities for Chinese – Bahamian Business Relationships
1:15 PM – 2:15 PM	<b>SMART FUNDS WITHIN TRUSTS AND CORPORATE STRUCTURES</b> Panel Discussion Tim Colclough, The Winterbotham Trust Company Limited Pamela Klonaris, Klonaris & Co.
2:15 PM – 3:00 PM	<b>SETTLOR DIRECTED TRUSTS</b> Simon Beck, Baker & McKenzie
3:00 PM	<b>COFFEE BREAK</b>
3:15 PM – 4:15 PM	<b>A LOOK AHEAD – WHERE WILL THE INDUSTRY BE IN FIVE YEARS</b> Brian Moree, McKinney Bancroft & Hughes Stanislaw Bereza, Inspector of Banks, Central Bank of The Bahamas Other Panelists TBD
4:15 PM	<b>CLOSING REMARKS</b> David Thain, Chairman, AIBT