

# **Bahamas Landfall: Destination Canada. Rediscovering The Bahamas**

## **The Voyage**

**Calgary March 28<sup>th</sup> & Toronto March 30<sup>th</sup>**

**Launch time: 10:30am. Disembarkment to Bahamas Government Luncheon: 11:45am**

### **I. INTRODUCTION AND OVERVIEW**

**10:30 a.m.**

*A navigational tour of The Bahamas: An Established, Progressive and Welcoming centre for International Business & Finance.*

### **II. INTERNATIONAL FINANCIAL SERVICES**

**10:40 a.m.**

*This presentation will cover the securities industry, investment funds services and estate planning in The Bahamas.*

- **Securities Industry:** *The Bahamas provides an ideal platform to offer asset management services to international clients. Set your bearings with the operational, legal and regulatory requirements to offer these services from The Bahamas.*
- **Investment Funds Services:** *The Bahamas offers a full range of solutions designed to enhance your ability to meet the needs of your clients. For clients seeking to invest in private equity to asset managers setting up incubator structures and third party funds, discover the relevant legal and regulatory framework to establish investment funds and the fund administration and back-office capabilities in The Bahamas*
- **Estate Planning:** *The Bahamas is a leader in estate planning. From its landmark Trustee Act to its industry recognized Private Trust Company, receive updates on the legal and business environments.*

### **III. LOGISTICS, TRANSSHIPMENT & MARITIME HUB**

**11:00 a.m.**

*The Bahamas boasts the largest transshipment port in the region and one of the largest ship registers in the world. Discover why Freeport -- the free trade zone in The Bahamas -- should be considered by those conducting international and import/export businesses.*

**IV. LANDSCAPE IN CHANGE – BAHAMAS-CANADA TAX INFORMATION EXCHANGE AGREEMENT**

**11:15 a.m.**

*The recent Tax Information Exchange Agreement (TIEA) between Canada and The Bahamas establishes new protocols between the two countries. Hear firsthand what it could mean for your business.*

**V. LIFESTYLE**

**11:25 a.m.**

*The Bahamas is an idyllic island chain that spans more than 100,000 square miles of water between Florida and Cuba. Discover the wide range of attractive residence options and lifestyle features for second home owners in The Bahamas.*

**VI. QUESTION & ANSWER PERIOD**